



The Financial Expert

R.K. Narayan



The Financial Expert:

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Investor Decision-Making and the Role of the Financial Advisor Caterina Cruciani, 2017-11-13 This book looks at financial advisory from a behavioural perspective and focuses on how the nature of the relationship between advisors and clients may affect the ability of the advisor to perform its functions Broken into three key parts the book looks at the client the advisor and the relationship between the two Chapters review relevant theories of decision making under risk to understand the nature of clients decisions The literature on advisors functions and the normative landscape regulating financial advisory are also addressed Finally this book reviews how behavioural finance has traditionally addressed portfolio selection and explains how trust can be seen as a viable avenue to maximize advisors effectiveness and pursue clients needs This book will be of interest to both behavioural finance scholars and practitioners interested in understanding what the future of financial advisory may have in stock

The Financial Expert United States, 1953

Financial Reporting Handbook Michael R. Young, 2003 Never before has a single reference provided such quick access to every critical aspect of financial reporting In addition to covering the new Sarbanes Oxley legislation SEC rules and regulations and corporate governance standards promulgated by the Independence Standards Board and the AICPA at institutions such as New York Stock Exchange NASDAQ and the American Stock Exchange the *Financial Reporting Handbook* tackles important underlying themes such as the centrality of the audit committee the individual responsibility of executives and the integrity of the outside auditor Best of all the *Financial Reporting Handbook* will be updated every quarter with the relevant laws and regulations that are developed and implemented

SEC Docket United States. Securities and Exchange Commission, 2002

Federal Register, 2003

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