

What to Consider When Choosing Between Mutual Funds and Bonds

Mutual Funds	Bonds
Financial Goals	
Can Deliver Robust Returns Especially Over a Long Period	Stable Income Generation
Risk Tolerance	
More Volatile, Carries More Risk	Stable, Secure, Less Risk
Investment Time Horizon	
Suitable for Longer Investment Horizon	For a Shorter Investment Time Horizon or Target Date
Tax Treatment	
More Opportunities for Tax-Efficient Investing; Lower Tax Rates	Taxed as Ordinary Income; Municipal Bonds Are Typically Tax-Exempt

Stocks Bonds Mutual Funds Us News World Report Money Management Library

Sebastian Brünink



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