

# GLOBAL AGRICULTURE EQUIPMENT MARKET OVERVIEW



## KEY PLAYERS

- ARGO SpA
- Escorts Group
- CNH Industrial N.V.
- Mahindra & Mahindra Ltd
- JCB Limited
- Bucher Industries AG
- Yanmar Company Limited
- AGCO Corp.

## MARKET SIZE

2021

**128** (USD Billion)

**7.1% CAGR**  
(2022-2030)

## MARKET BY REGION

2021



## Agriculture Equipment Market

2018-2030 (USD Billion)



## DRIVERS

- Rising demand for advance machines and equipment globally
- Increasing demand for automated systems in farming sector

## RESTRAINTS

- High agricultural equipment costs
- The volatility of commodity prices

# Size And Efficiency In Farming

**Denis K. Britton, Berkeley Hill**



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