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Савченко В. А., студентка 2 курсу гр. М-121

Наук. керівник: к.е.н., доцент кафедри економічної теорії Холжавко Н. І.
Чернівецький державний інститут економіки і управління

СУЧАСНІ ТЕНДЕНЦІЇ РОЗВИТКУ РОЗДРІБНОЇ ТОРГІВЛІ В УКРАЇНІ

Роздрібна торгівля розвивається під впливом комплексу складних динамічних економічних, соціальних, правових чинників, що у своїй сукупності вагомо впливають та визначають специфічні особливості розвитку ринкового середовища та функціонування торговельних підприємств. За сучасних умов господарювання розвиток роздрібної торгівлі перебуває у вкрайній залежності від чисельності об'єктів роздрібної торговельної мережі, форм їх організації та спеціалізації, рівня забезпеченості ним населення. З огляду на активну мілітаризацію зовнішнього економічного середовища і, відповідно, факторів розвитку роздрібної торгівлі, актуалізується необхідність регулярної аналітичної оцінки й характеристики сучасного стану, ключових тенденцій розвитку та результатів діяльності роздрібних торговельних підприємств в Україні.

Роздрібна торгівля по своїй суті є посередником в процесі відтворення, впливає на обсяги і структуру товарної пропозиції, сприяє стабілізації ринку продовольчих та непродовольчих товарів. У цілому, міське роздрібна торгівля можна визначити забезпечення ефективної реалізації та своєчасного доведення до кінцевих споживачів продовольчих товарів.

До слабких сторін розвитку роздрібної торгівлі в Україні можна віднести наступні аспекти:

- темпи зростання роздрібного товарообігу значно відстають від темпів зростання реальних доходів домогосподарств;
- значна частина ринку споживчих товарів та послуг перебуває в «тіні»;
- фізична маса товарів не зростає;
- розвиток роздрібної торгівлі характеризується нерівномірністю як на регіональному рівні, так і за окремими сегментами споживчого ринку [1, с. 249-251].

Порівняно більш активними темпами розвитку роздрібної торгівлі в Україні характеризуються Донецька, Дніпропетровська області, а також міста Харків, Одеса, Львів і Київ. Причому безумовним лідером за темпами розвитку торговельних мереж в Україні є м. Київ, що обумовлено достатньо високим рівнем доходів мешканців столиці [2, с. 128-130].

Згідно з офіційними даними Державної служби статистики України, оборот роздрібної торгівлі має тенденцію до зростання (табл. 1). Обороти роздрібної торгівлі в Україні у січні 2014 року порівняно з січнем 2013 року (у порівняльних цінах) зріс на 8,8% - до 64,762 млрд грн. Роздрібний товарообіг в Україні в 2013 році проти 2012 року зріс на 9,5% - до 884,2 млрд грн. [4]. Найвищі значення зростання даного показника спостерігаються в Донецькій області (на 12,8% - до 13,352 млрд грн.), у Чернівецькій області (на 12,1% - до 2,578 млрд грн.), а також у Рівненській і Чернівецькій областях (на 11,8% і 11,4%, до 2,651 млрд грн і 1,759 млрд грн відповідно). Обороти роздрібної торгівлі в м. Києві в січні-лютому 2014 року порівняно з відповідним періодом минулого року зріс на 8,9% - до 17,323 млрд грн [4].

Таблиця 1

Ключові показники розвитку роздрібної торгівлі в Україні

Рік	Обсяг роздрібного товарообігу підприємств, млн.грн.	У тому числі питома вага, у %		Навантаженість об'єктів роздрібної торгівлі підприємств, тис.од	У тому числі		Кількість реалізації з продажу споживчих товарів, од.
		Продовольчих товарів	Непродовольчих товарів		Магазини	Корси та автозаправні станції	
2000	28757	51,9	48,1	103,2	77,9	25,3	2514
2001	34417	50,4	49,6	96,4	72,3	24,1	2716
2002	39691	48,0	52,0	89,3	66,8	22,5	2853
2003	49994	45,6	54,4	83,8	62,3	21,5	2891
2004	67556	43,9	56,1	78,5	58,3	20,2	2869
2005	94332	41,6	58,4	75,2	55,8	19,4	2880
2006	129952	38,2	61,8	73,6	54,6	19,0	2880
2007	178233	35,3	64,7	71,9	52,3	18,6	2834
2008	246903	34,4	65,6	69,2	50,5	18,7	2785
2009	230955	40,0	60,0	65,3	47,6	17,7	2761
2010	280890	39,5	60,5	64,8	48,0	16,8	2758
2011	350059	38,9	61,1	64,2	48,4	15,8	2698
2012	405114	40,2	59,8	62,2	47,2	15,0	2647

Джерело: [4]

Аналітична характеристика ключових показників розвитку роздрібної торгівлі в Україні дозволила виявити наступні тенденції:

- 1) регіональна експансія та глобалізація - у сучасних умовах роздрібна торгівля характеризується переважно екстенсивним шляхом розвитку, оскільки підвищення обсягів продажу обмежене колом покупок, врахо-

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Table of Contents Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv

1. Understanding the eBook Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv
 - The Rise of Digital Reading Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv
 - Advantages of eBooks Over Traditional Books
2. Identifying Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv
 - User-Friendly Interface
4. Exploring eBook Recommendations from Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv
 - Personalized Recommendations
 - Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv User Reviews and Ratings
 - Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv and Bestseller Lists
5. Accessing Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv Free and Paid eBooks
 - Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv Public Domain eBooks
 - Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv eBook Subscription Services
 - Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv Budget-Friendly Options

6. Navigating Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv eBook Formats
 - ePub, PDF, MOBI, and More
 - Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv Compatibility with Devices
 - Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv Enhanced eBook Features
7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv
 - Highlighting and Note-Taking Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv
 - Interactive Elements Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv
8. Staying Engaged with Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv
9. Balancing eBooks and Physical Books Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv
10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
11. Cultivating a Reading Routine Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv
 - Setting Reading Goals Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv
 - Carving Out Dedicated Reading Time
12. Sourcing Reliable Information of Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv
 - Fact-Checking eBook Content of Strukturi Gromadskoi Uchasti V Ukraini Zbirnik Analitichnikh Materialiv
 - Distinguishing Credible Sources
13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development
 - Exploring Educational eBooks
14. Embracing eBook Trends
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