GLOBAL AGRICULTURE EQUIPMENT MARKET OVERVIEW



MARKET SIZE

2021

128 (USD Billion)

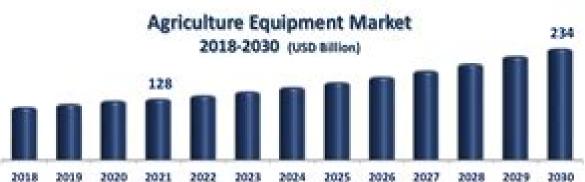
7.1% CAGR

(2022-2030)



KEY PLAYERS

- ARGO SpA
- Escorts Group
- CNH Industrial N.V.
- Mahindra & Mahindra Ltd
- > JCB Limited
- Bucher Industries AG
- Yanmar Company Limited
- > AGCO Corp.



DRIVERS

- Rising demand for advance machines and equipment globally
- # Increasing demand for automated systems in faming sector

RESTRAINTS

- High agricultural equipment costs
- The volatility of commodity prices

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Size And Efficiency In Farming

Denis K. Britton, Berkeley Hill

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