

The aftermath of telecom deregulation

- **A legacy of failure**
 - RBOC capital investment levels declined
 - Competitors exited the market or merged with incumbent carriers, and the few that have survived have scaled back on their capital spending
 - Market concentration has increased
 - Prices and earnings have soared
- And now the federal government is handing out stimulus money to construct broadband and wireless infrastructure that the deregulated telcos and cablecos failed to build

Telecom Deregulation

EW Minium



Telecom Deregulation:

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