

# Spinoff

['spin-,of]

The creation of a new independent company by selling or distributing new shares of its existing business.



# **Spin Off**

B. Rajesh Kumar

#### **Spin Off:**

Success Factors of Corporate Spin-Offs Alexander Tübke, 2004 Corporate Spin Off processes are very interesting phenomena formanagement theory and practice In theory Corporate Spin Offs are both a driver and a result of organisational change offering the possibility to investigate an area where companies are genuinely sharing experience and best practice Although Corporate Spin Offs can be clearly distinguished from other types of start ups and divestments and despite combining key characteristics in a unique way existing investigation is sparse and heterogeneous In practice CorporateSpin Off processes are frequent and highly successful but not aswell regarded as Merger Acquisition strategies and less understoodby the decision makers The present work was designed to meet these demands by analysing thesuccess factors of Corporate Spin Offs their relative contribution to the process and the role of the different actors involved Based on anextensive literature review and a new Spin Off typology a broad rangeof success factors and success dimensions is proposed Using acombination of multivariate models the responses from 211 European companies to a questionnaire are analysed and typologies derived Among the single factors customer participation the transfer ofmanagerial and market related experience and the main motivation are the most important ones for the Spin Off process and its success Thetypologies reveal characteristic factors sets showing for example that high growth Spin Offs benefited over proportionally from sectorgrowth or the access to relations with customers or suppliers Thisproduces a new and comprehensive perspective on the relative contribution of each success factor their interaction and the behaviour of both the parent and the Spin Off companies in the process These results are highly valuable for managers scientists in the field and policy makers

Divestitures and Spin-Offs Joseph Joy,2018-02-08 The world of M A has always been complex and nuanced Corporations encounter their toughest business problems during a divestiture or a merger At the same time optimal execution of divestitures can also create high value for the seller as well as the buyer This book is a collection of leading practices on Divestitures and covers end to end transaction life cycle from readiness through execution including post deal transformation It contains the synthesis of experiences across a wide array of clients across industries ranging from 500 million to 100 billion in revenue Each chapter in this book can stand on its own as an authority on leading practices related to the topic it presents and together these chapters provide a comprehensive set of perspectives needed to successfully complete a divestiture The highlight of the book is valuable real life examples and references that a business can benefit from when it is considering analyzing or implementing a divestiture Mergers, Acquisitions, and Other Restructuring Activities Donald DePamphilis,2025-09-15 Mergers Acquisitions and Other Restructuring Activities An Integrated Approach to Process Tools Cases and Solutions Twelfth Edition presents the most current and comprehensive M A on M A environments M A processes M A valuation and modeling deal structuring and financing strategies and alternative business and restructuring strategies Covering relevant academic research published since 2021 make the 12th edition a balanced comprehensive guide

to the complex and dynamically changing world of M A With content relevant to industries worldwide this new edition illustrates the most germane strategies and tactics in today s marketplace Provides a rigorous discussion on the strengths and limitations of financial modeling as applied to M A Includes a wealth of empirical studies published in leading peer reviewed journals since the prior edition Presents updated M A tactics and strategies as well as court cases and new regulations governing business combinations valuation methodologies and financing Provides robust online support including teaching resources for instructors and study and practice materials for students New Television Networks: Background reports United States. Federal Communications Commission. Network Inquiry Special Staff, 1980 **New Television** Networks United States. Federal Communications Commission. Network Inquiry Special Staff, 1980 Intellectual **Property Management for Start-ups** Martin A. Bader, Sevim Süzeroğlu-Melchiors, 2023-02-16 This book examines intellectual property IP as an important value driver for start ups Businesses of all sizes are inevitably confronted with intellectual property issues at some point but start ups and their collaborators face unique challenges and opportunities in IP management Identifying generating and exploiting intellectual property can lead to sustainable competitive advantages and avoidance of risks Many start ups sense the complexity of IP management and therefore place their energy elsewhere However the clear conclusion to be drawn from this unique collection of contributions is that putting an IP management strategy in place is critical to the successful development of a business Prof Dr Martin A Bader and Prof Dr Sevim S zero lu Melchiors have years of experience as consultants entrepreneurs business owners and researchers where they saw firsthand the need for a comprehensive yet practical resource for start ups and their key stakeholders. This book explores different perspectives in dealing with IP from six different angles the start up s view the investor s view the corporation s view the university s view the global IP office s view and the advisor s view Each section consists of chapters written by leading experts from around the globe including Silicon Valley Canada Israel Switzerland Germany Finland France Australia Brazil India Japan Singapore and South Africa Contributors bring practical experience from a wide range of sectors such as information and communication technology software artificial intelligence machine learning cybersecurity industrial automation internet of things life sciences pharma crop science biotech medtech mining sustainability climate tech and even quantum technologies This timely publication serves as a guidebook for entrepreneurs and other key stakeholders in the start up ecosystem It empowers founders to develop their own IP management strategy to mitigate risk create and capture value and lay the groundwork for sustainable growth An essential reference for start ups to achieve business excellence This edited book volume offers valuable insights bringing together perspectives of key stakeholder groups from a wide variety of innovation ecosystems an invaluable resource Carsten Fink Chief Economist World Intellectual Property Organization Geneva A timely book for those wanting a clear overview of the issues the different players encounter in the start up ecosystem A useful resource indeed Congratulations to the editors and team Audrey Yap Managing Partner YUSARN AUDREY LLC Past

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Proceedings for the 8th Europen Conference on Innovation and Entrepreneurship Stijn Kelchtermans, Filip de Wealth Creation in the World's Largest Mergers and Acquisitions B. Rajesh Kumar, 2018-11-29 This book highlights research based case studies in order to analyze the wealth created in the world's largest mergers and acquisitions M A This book encourages cross fertilization in theory building and applied research by examining the links between M A and wealth creation Each chapter covers a specific case and offers a focused clinical examination of the entire lifecycle of M A for each mega deal exploring all aspects of the process The success of M A are analyzed through two main research approaches event studies and financial performance analyses. The event studies examine the abnormal returns to the shareholders in the period surrounding the merger announcement The financial performance studies examine the reported financial results of acquirers before and after the acquisition to see whether financial performance has improved after merger The relation between method of payment premium paid and stock returns are examined The chapters also discuss synergies of the deal cost and revenue synergies Mergers and acquisitions represent a major force in modern financial and economic environment Whether in times of boom or bust M As have emerged as a compelling strategy for growth The biggest companies of modern day have all taken form through a series of restructuring activities like multiple mergers Acquisitions continue to remain as the quickest route companies take to operate in new markets and to add new capabilities and resources The cases covered in this book highlights high profile M As and focuses on the wealth creation for shareholders of acquirer and target firms as a financial assessment of the merger's success The book should be useful for finance professionals corporate planners strategists and managers Corporate Finance and the Securities Laws, 6th **Edition** Johnson, McLaughlin, and Haueter, 2019-12-10 Corporate Finance and the Securities Laws has been winning over practitioners with its clear how to do it approach ever since its publication in 1990 This acclaimed guide is now completely updated in this Sixth Edition to help you meet the challenges of raising capital in today's increasingly regulated marketplace Written in plain English by two top experts in the field each with literally hundreds of successful deals under his belt Corporate Finance and the Securities Laws is the go to resource which explains the mechanics of corporate finance together with the statutes that govern each type of deal You ll receive expert corporate finance analysis procedural guidance and practical securities law pointers every step of the way to help you Structure all types of corporate finance deals from public private and offshore offerings to corporate debt restructurings commercial paper programs raising capital and asset based securities transactions Root out problems before corporate finance deals are put in motion with heads up input on securities law prohibited practices potential liabilities conflicts of interest due diligence concerns and other red flag issues Shepherd

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