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Frank C. Evans, David M. Bishop



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Valuation for M&A Frank C. Evans, David M. Bishop, 2002-07-01 The only resource available to help calculate investment value versus fair market value Whether buying or selling the question of what's it worth is multifaceted In an M A setting it is necessary to compute fair market value but it is far more important to compute investment value the value of the target company to a strategic buyer This calculation varies with each prospective buyer depending on synergies benefits and other competitive analyses that are seldom involved in business valuation Valuation for M A is the first book to focus on valuation for merger and acquisitions This groundbreaking guide provides document request checklists sample interview questions a format for adjusting financial statements a format for developing discount rates a format for computation of net cash flow and a valuation reconciliation form all to help senior executives and M A professionals better negotiate a successful deal Frank C Evans is a certified business appraiser CBA Accredited Senior Business Appraiser in Business Valuation ASA and CPA accredited in business valuation and David M Bishop is a Master Certified Business Appraiser MCBA Accredited Senior Business Appraiser in Business Valuation ASA Fellow of the Institute of Business Appraisers FIBA and Business Valuator Accredited for Litigation BVAL

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examines these firms at all phases of their life cycle from the initial idea generation to the ultimate harvesting of the venture. The book covers firms in a diverse set of industries including high technology, low technology, and services. A significant fraction of the cases focus on non U S ventures. Additionally, the issues of gender and diversity are addressed in a number of settings.

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DaSilva,2014-10-29 A practical approach for entrepreneurs and investors Entrepreneurial Finance provides readers with the fundamental knowledge to finance start grow and value new ventures without the complex finance terms and calculations This comprehensive yet practical approach incorporates a global perspective that appeals to entrepreneurs investors and students with diverse backgrounds knowledge and experience From Facebook to Camera Gary Gibbons Robert D Hisrich and Carlos M DaSilva use real world examples and their professional experiences to bring concepts to life This text is one of the most readable books in the market without compromising high quality content and resources Social Security ,2001 This primer on Social Security describes the elements of the program that are most relevant to the current debate about Social Security s future It examines the demographic patterns that are causing the graying of the U S population and looks at several strategies that have been proposed for preparing for that aging population The primer emphasizes the economic and budgetary aspects of Social Security particularly how changes to the program might affect the nation s ability to deal with its impending demographic shift Appendices the economic effects of having the government issue debt to finance investments in the stock market and proposals for private accounts in the 106th Congress *Mergers, Acquisitions, and Other Restructuring Activities* Donald M. DePamphilis,2003 This work includes updated cases and grounded models which reflect the theoretical underpinnings of the field Expanded usage of key idea section headings enable the student to understand more easily the key point in each section of each chapter

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