

Gulf Oil Strategy Phases

Arab Nationalism Fever

Oil for Security

Prosperity via Balanced Relations

Era	1950s – Mid 1970s	Mid 1970s – Mid 2010s	Mid 2010s - Present
Features	- National independence - Small population - Simple economic structure - Relatively low economic dependence on oil - Nationalizing oil companies - Arab oil embargo - Relatively high oil revenues	- Rising population - Growing economy - Rentier states with highly subsidized social programs - Rising economic dependence on oil - Increasing threats & conflicts in the Gulf region	- Increasing population - Growing domestic social pressure - Continuous oil sector dominance in the economy - Increasing global oil producers & competitors - Institutionalizing climate change - Rising of alternative energy technologies - Altering priorities of major world actors
Drivers	- Middle East region's conflicts - Elites' Arab nationalism aspirations	- Domestic political stability - Regional threats on GCC national securities	- Oil market share - Monetizing oil assets - Maintaining economic prosperity - Gulf region leadership
Oil Strategy	Political pressure tool	National security maintenance instrument	Shielding economic interests

The Power Of Oil Economic Social Political

R Sandford



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