

The MorningStar Journal

2016

Volume 26 / No. 4



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Rick Joyner



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Equity Valuation: Science, Art, or Craft? Frank J. Fabozzi, Sergio M. Focardi, Caroline Jonas, 2017-12-27 The price at which a stock is traded in the market reflects the ability of the firm to generate cash flow and the risks associated with generating the expected future cash flows The authors point to the limits of widely used valuation techniques The most important of these limits is the inability to forecast cash flows and to determine the appropriate discount rate Another important limit is the inability to determine absolute value Widely used valuation techniques such as market multiples the price to earnings ratio firm value multiples or a use of multiple ratios for example capture only relative value that is the value of a firm's stocks related to the value of comparable firms assuming that comparable firms can be identified The study underlines additional problems when it comes to valuing IPOs and private equity Both are sensitive to the timing of the offer suffer from information asymmetry and are more subject to behavioral elements than is the case for shares of listed firms In the case of IPOs in particular the authors discuss how communication strategies and media hype play an important role in the IPO valuation pricing process

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