

PHASE 1

Planning and approach

- Bidder formulates transaction structure and identifies technical issues
- Bidder makes non-binding indicative offer to Target
- Negotiate Confidentiality Agreement

PHASE 2

Due diligence:

- Bidder conducts due diligence on Target
- Target conducts due diligence on Bidder (where bid consideration includes scrip)

PHASE 3

Transaction documents:

- Negotiate Bid Implementation Agreement
- Bidder negotiates any support statements from major securityholders
- Draft announcement of offer

PHASE 4

Pre offer period:

- Bidder drafts and verifies Bidder's Statement
- Bidder applies for regulatory approvals
- Apply for ASIC relief and ASX waivers
- Bidder drafts first substantial holder notice

PHASE 5

Offer period:

- Announce open of offer
- Despatch Bidder's Statement to Target securityholders
- Monitor developments and determine strategy, particularly re conditions, any price increases and offer period extensions / offer close date
- Solicit acceptances of bid
- Bidder reviews and comments on Target's Statement and Independent Expert Report
- Target despatches Target's Statement and IER to Target securityholders
- Make supplementary disclosures if required

PHASE 6

Post offer period:

- Start compulsory acquisition process once 90% is reached
- Effect 'handover' of control of Target to Bidder
- Delist Target from ASX

Tender Takeover 343

Joan Smith



Tender Takeover 343:

Takeover Tactics and Public Policy United States. Congress. House. Committee on Energy and Commerce. Subcommittee on Telecommunications, Consumer Protection, and Finance, 1984 *Knights, Raiders, and Targets* John C. Coffee, 1988

Cases and Materials on Corporate Mergers and Acquisitions Peter V. Letsou, 2006 If you want to emphasize federal securities law in your next course on mergers and acquisitions this new casebook will meet your needs Relying heavily on primary materials CASES AND MATERIALS ON CORPORATE MERGERS ACQUISITIONS is a conceptually organized casebook that conveys a solid understanding of this important area of law When you review this new casebook be sure to notice that it offers more comprehensive and focused coverage of the corporate and securities laws aspects of M A transactions than other books complete materials on federal securities regulation integrated with related state law provisions rather than relegated to discrete chapters to make the connections more apparent to students edited versions of state and federal statutes rules regulations and forms reproduced in the corresponding section of the casebook instead of in separate unedited supplements heavy use of edited filings under the federal securities laws to give students greater familiarity with the business transactions and to provide examples of the documents students will prepare in practice extensive state and federal case selections edited to retain transactional detail To augment the primary materials and put them in context the casebook also includes explanatory materials excerpts from law review articles original text notes and questions Accompanied by a thorough Teacher s Manual that helps instructors take maximum advantage of the book CASES AND MATERIALS ON CORPORATE MERGERS ACQUISITIONS is a coherent and current guide to the doctrine process and transactions that will be an essential part of the work of future corporate lawyers Hostile Takeovers United States. Congress. Senate. Committee on Banking, Housing, and Urban Affairs, 1987 *Regulating Hostile Corporate Takeovers* United States. Congress. Senate. Committee on Banking, Housing, and Urban Affairs, 1987 Thrill of the Chase Joan Smith, 1989 *If You Love Me* Joan Smith, 1988 **Additional Consumer Protection in Corporate Takeovers and Increasing the Securities Act Exemptions for Small Businessmen** United States. Congress. Senate. Committee on Banking and Currency. Subcommittee on Securities, 1970 After the Storm Joan Smith, 1988 **Comparative Takeover Regulation** Umakanth Varottil, Wai Yee Wan, 2017-10-26 Comparative Takeover Regulation compares the laws relating to takeovers in leading Asian economies and relates them to broader global developments It is ideal for educational institutions that teach corporate law corporate governance and mergers and acquisitions as well as for law firms corporate counsel and other practitioners **Headed for Trouble** Joan Smith, 1993 **Maybe Next Time** Joan Smith, 1989 Can't Buy Me Love Joan Smith, 1993-04 *Sealed with a Kiss* Joan Smith, 1990 *John Loves Sally* Joan Smith, 1993-07 Getting to Know You Joan Smith, 1992 By Hook Or by Crook Joan Smith, 1988 **For Richer, for Poorer** Joan Smith, 1991-12-02 *Mergers, Acquisitions, and Other Restructuring Activities* Donald DePamphilis, 2011-09-30 Two strengths distinguish this

textbook from others One is its presentation of subjects in the contexts where they occur Students see different perspectives on subjects and learn how complex and dynamic the mergers and acquisitions environment is The other is its use of current events Of its 72 case studies 34 are new or have been updated The implications of Dodd Frank and US Supreme Court rulings affecting the Sarbanes Oxley Act among other regulatory changes are developed to enhance teaching and learning experiences Other improvements to the 6th edition have shortened and simplified chapters increased the numbers and types of pedagogical supplements and expanded the international appeal of examples With a renewed focus on empirical and quantitative examples the 6th edition continues to demonstrate how people work together on mergers and acquisitions and why the actions of specific individuals have far reaching implications Presents an integrated approach to the activities involved in mergers acquisitions business alliances and corporate restructurings All chapters have been revised updated and contain new content and 14 include more extensive changes Structural revisions make chapters more streamlined shorter and less complex Case studies cover a dozen industries and 75% are new or have been updated All include discussion questions and answers

Advances in Mergers and Acquisitions Sydney Finkelstein, Cary L. Cooper, 2020-11-30 This volume explores a range of issues that include mergers waves roll up acquisitions hostile takeovers M A experience and decision making corporate governance and innovation in mergers and acquisitions

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