

Production Technology Dynamics of Manufacturing Industries in Turkey¹

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Abstract

This study analyzes the firm level productivity to clarify the differences among manufacturing sectors. We provide estimates of regional and sectoral total factor productivity (TFP) using firm-level data on Turkish manufacturing industry provided by TURKSTAT as survey data over the 2003-2015 period to understand firm heterogeneity across sectors and regions. Based on the results obtained from different estimation methods as ordinary least square, fixed effect and Levinshon-Petrin TFP estimations, there is a significant heterogeneity across sectors and firms in the same sector in the micro-level and this results in different average TFP levels for regions at macro-level. Our findings suggest that discrepancies in regional TFP levels are determined by technological dynamics of the industries that are dense in those regions. Calculating sectoral TFP differences may guide policymaker not only to give incentives to most productive sectors in order to accomplish sustainable growth with high value-added production, but also differentiating between firms and regions while giving incentives according to the density of the sectors on those regions.

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1. Introduction

Many theorists try to model long run growth path of economies. Since the seminal work of Barro et al. (1991), convergence of income levels between countries or between regions of the same country draws the attention of many researchers. However, most of the time, heterogeneity across sectors and regions of the country remains in the background. The presence of such heterogeneity across sectors or regions could result in several outcomes, one of which is total factor productivity (TFP) differences among these sectors/regions and the other is misallocation of resources. These outcomes have been put forward as reasons for within-country income per capita differences (Restuccia and Rogerson, 2008: 716-720). In this paper, I will analyze dynamics of regional and

sectoral production technology in the manufacturing industries in Turkey using a panel data approach in order to examine whether TFP levels provide insight about different degrees of development within Turkey. As in Prescott (1998) and Hall and Jones (1999), I will mainly focus on estimation of regional and sectoral TFP using data on Turkish manufacturing firms to observe whether the dominant source of differences in output per worker is caused by differences in TFP levels.

Total factor productivity calculations are frequently used for addressing questions of efficient utilization of inputs and factors of production. Analytics of TFP can be traced back to Solow (1957). In his seminal paper, Solow defined change in the technology as “any kind of shift” in the production

¹ This paper is produced from master thesis named “A Regional and Sectoral Analysis on Production Technology Dynamics of Manufacturing Industries in Turkey” by Sümeyra Korkmaz and presented in September 2015 in Bilkent University, Department of Economics. Author thanks to Prof. Dr. Erinc Yeldan for his helpful comments.

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