

PHASE 1

Planning and approach

- Bidder formulates transaction structure and identifies technical issues
- Bidder makes non-binding indicative offer to Target
- Negotiate Confidentiality Agreement

PHASE 2

Due diligence:

- Bidder conducts due diligence on Target
- Target conducts due diligence on Bidder (where bid consideration includes scrip)

PHASE 3

Transaction documents:

- Negotiate Bid Implementation Agreement
- Bidder negotiates any support statements from major securityholders
- Draft announcement of offer

PHASE 4

Pre offer period:

- Bidder drafts and verifies Bidder's Statement
- Bidder applies for regulatory approvals
- Apply for ASIC relief and ASX waivers
- Bidder drafts first substantial holder notice

PHASE 5

Offer period:

- Announce open of offer
- Despatch Bidder's Statement to Target securityholders
- Monitor developments and determine strategy, particularly re conditions, any price increases and offer period extensions / offer close date
- Solicit acceptances of bid
- Bidder reviews and comments on Target's Statement and Independent Expert Report
- Target despatches Target's Statement and IER to Target securityholders
- Make supplementary disclosures if required

PHASE 6

Post offer period:

- Start compulsory acquisition process once 90% is reached
- Effect 'handover' of control of Target to Bidder
- Delist Target from ASX

Tender Takeover 343

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Committee on Banking and Currency.
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Takeover Tactics and Public Policy United States. Congress. House. Committee on Energy and Commerce. Subcommittee on Telecommunications, Consumer Protection, and Finance, 1984 *Knights, Raiders, and Targets* John C. Coffee, 1988

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