



Spin Off

Johnson, McLaughlin, and Haueter



Spin Off:

Success Factors of Corporate Spin-Offs Alexander Tübke, 2004 Corporate Spin Off processes are very interesting phenomena for management theory and practice In theory Corporate Spin Offs are both a driver and a result of organisational change offering the possibility to investigate an area where companies are genuinely sharing experience and best practice Although Corporate Spin Offs can be clearly distinguished from other types of start ups and divestments and despite combining key characteristics in a unique way existing investigation is sparse and heterogeneous In practice Corporate Spin Off processes are frequent and highly successful but not as well regarded as Merger Acquisition strategies and less understood by the decision makers The present work was designed to meet these demands by analysing the success factors of Corporate Spin Offs their relative contribution to the process and the role of the different actors involved Based on an extensive literature review and a new Spin Off typology a broad range of success factors and success dimensions is proposed Using a combination of multivariate models the responses from 211 European companies to a questionnaire are analysed and typologies derived Among the single factors customer participation the transfer of managerial and market related experience and the main motivation are the most important ones for the Spin Off process and its success The typologies reveal characteristic factors sets showing for example that high growth Spin Offs benefited over proportionally from sector growth or the access to relations with customers or suppliers This produces a new and comprehensive perspective on the relative contribution of each success factor their interaction and the behaviour of both the parent and the Spin Off companies in the process These results are highly valuable for managers scientists in the field and policy makers

A Plain English Handbook Nancy M. Smith, 2001-04 [In Search of Business Models in Social Entrepreneurship](#) Samapti Guha, Satyajit Majumdar, 2021-05-28 This book discusses different innovative business models adopted by social enterprises to bring about social change in terms of creating capabilities among the marginalised section of people These models also bring the sustainability of the enterprises to serve the people continuously Establishing a theoretical base for further research in the area of business models in social entrepreneurship the book consists of research work from various disciplines from scholars with experience and insights on social entrepreneurship and who discuss one or more aspects of business model presenting their work with sound research methodologies The book takes a broader view of the concept a social entrepreneurs are driven by social value and justice b social entrepreneur may or may not have a market orientation c social entrepreneurs solve variety of social problems such as poverty health illiteracy environmental degradation using the principles of business and with the help of social innovation and d social enterprise focus on bringing social change by creating social impact Chapters of this book are divided into three core themes The first one Concepts Patterns and Values includes contributions related to sustainable development business model and value creation in the context of social entrepreneurship innovation and cross cultural influence on business models aspects The chapter of second theme Enablers

and Influencers discuss role of corporate in promoting social entrepreneurship as a social responsibility social entrepreneurship and value creation BoP market supply chain structural and infrastructural choices family as a stakeholder of indigenous enterprise and women entrepreneurship The third and final theme Innovation addresses social open innovation and business model innovations IPR firm performance collaboration and alliance software and biotechnology industries decision logic behind social enterprise creation and strategy and strategic philanthropy concepts Containing contributions from academia industry professionals investors policy makers and other professionals all from multiple disciplines the book would interest the same vast audience

Mergers, Acquisitions, and Other Restructuring Activities Donald DePamphilis, 2025-09-15 Mergers Acquisitions and Other Restructuring Activities An Integrated Approach to Process Tools Cases and Solutions Twelfth Edition presents the most current and comprehensive M A on M A environments M A processes M A valuation and modeling deal structuring and financing strategies and alternative business and restructuring strategies Covering relevant academic research published since 2021 make the 12th edition a balanced comprehensive guide to the complex and dynamically changing world of M A With content relevant to industries worldwide this new edition illustrates the most germane strategies and tactics in today s marketplace Provides a rigorous discussion on the strengths and limitations of financial modeling as applied to M A Includes a wealth of empirical studies published in leading peer reviewed journals since the prior edition Presents updated M A tactics and strategies as well as court cases and new regulations governing business combinations valuation methodologies and financing Provides robust online support including teaching resources for instructors and study and practice materials for students

New Television Networks United States. Federal Communications Commission. Network Inquiry Special Staff, 1980

Intellectual Property Management for Start-ups Martin A. Bader, Sevim Süzeroğlu-Melchior, 2023-02-16 This book examines intellectual property IP as an important value driver for start ups Businesses of all sizes are inevitably confronted with intellectual property issues at some point but start ups and their collaborators face unique challenges and opportunities in IP management Identifying generating and exploiting intellectual property can lead to sustainable competitive advantages and avoidance of risks Many start ups sense the complexity of IP management and therefore place their energy elsewhere However the clear conclusion to be drawn from this unique collection of contributions is that putting an IP management strategy in place is critical to the successful development of a business Prof Dr Martin A Bader and Prof Dr Sevim Süzeroğlu Melchior have years of experience as consultants entrepreneurs business owners and researchers where they saw firsthand the need for a comprehensive yet practical resource for start ups and their key stakeholders This book explores different perspectives in dealing with IP from six different angles the start up s view the investor s view the corporation s view the university s view the global IP office s view and the advisor s view Each section consists of chapters written by leading experts from around the globe including Silicon Valley Canada Israel Switzerland Germany Finland France Australia Brazil India Japan Singapore and South Africa

Contributors bring practical experience from a wide range of sectors such as information and communication technology software artificial intelligence machine learning cybersecurity industrial automation internet of things life sciences pharma crop science biotech medtech mining sustainability climate tech and even quantum technologies This timely publication serves as a guidebook for entrepreneurs and other key stakeholders in the start up ecosystem It empowers founders to develop their own IP management strategy to mitigate risk create and capture value and lay the groundwork for sustainable growth An essential reference for start ups to achieve business excellence This edited book volume offers valuable insights bringing together perspectives of key stakeholder groups from a wide variety of innovation ecosystems an invaluable resource Carsten Fink Chief Economist World Intellectual Property Organization Geneva A timely book for those wanting a clear overview of the issues the different players encounter in the start up ecosystem A useful resource indeed

Congratulations to the editors and team Audrey Yap Managing Partner YUSARN AUDREY LLC Past President LESI Chairman Singapore Innovation Productivity Institute Singapore A must read for all innovators in the start up world It is truly a fantastic book and one I would recommend being bought and read in full Laurence Freeman Professor Adjunct CU Denver Business School Jake Jabs Center for Entrepreneurship Denver Colorado United States div Proceedings for the 8th European Conference on Innovation and Entrepreneurship Stijn Kelchtermans, Filip de Beule, 2013

Wealth Creation in the World's Largest Mergers and Acquisitions B. Rajesh Kumar, 2018-11-29 This book highlights research based case studies in order to analyze the wealth created in the world's largest mergers and acquisitions M A This book encourages cross fertilization in theory building and applied research by examining the links between M A and wealth creation Each chapter covers a specific case and offers a focused clinical examination of the entire lifecycle of M A for each mega deal exploring all aspects of the process The success of M A are analyzed through two main research approaches event studies and financial performance analyses The event studies examine the abnormal returns to the shareholders in the period surrounding the merger announcement The financial performance studies examine the reported financial results of acquirers before and after the acquisition to see whether financial performance has improved after merger The relation between method of payment premium paid and stock returns are examined The chapters also discuss synergies of the deal cost and revenue synergies Mergers and acquisitions represent a major force in modern financial and economic environment Whether in times of boom or bust M As have emerged as a compelling strategy for growth The biggest companies of modern day have all taken form through a series of restructuring activities like multiple mergers Acquisitions continue to remain as the quickest route companies take to operate in new markets and to add new capabilities and resources The cases covered in this book highlights high profile M As and focuses on the wealth creation for shareholders of acquirer and target firms as a financial assessment of the merger's success The book should be useful for finance professionals corporate planners strategists and managers

Corporate Finance and the Securities Laws, 6th Edition Johnson, McLaughlin, and

Haueter, 2019-12-10 Corporate Finance and the Securities Laws has been winning over practitioners with its clear how to do it approach ever since its publication in 1990 This acclaimed guide is now completely updated in this Sixth Edition to help you meet the challenges of raising capital in today's increasingly regulated marketplace Written in plain English by two top experts in the field each with literally hundreds of successful deals under his belt Corporate Finance and the Securities Laws is the go to resource which explains the mechanics of corporate finance together with the statutes that govern each type of deal You'll receive expert corporate finance analysis procedural guidance and practical securities law pointers every step of the way to help you Structure all types of corporate finance deals from public private and offshore offerings to corporate debt restructurings commercial paper programs raising capital and asset based securities transactions Root out problems before corporate finance deals are put in motion with heads up input on securities law prohibited practices potential liabilities conflicts of interest due diligence concerns and other red flag issues Shepherd transactions through the corporate finance regulatory process with a clear understanding of applicable statutes and their implications in real life situations Know what to do when securities law problems crop up and find clear answers to the countless questions that develop in the course of a corporate finance deal Close deals raising capital in a timely manner and work shoulder to shoulder with clients to accomplish your corporate finance objectives

ERISA: A Comprehensive Guide, 5th Edition Ferenczy, Cohen, 2019-12-10 The Fifth Edition of ERISA A Comprehensive Guide provides a thorough and authoritative analysis of the principal statutory provisions of the Employee Retirement Income Security Act of 1974 ERISA and the corresponding provisions of the Internal Revenue Code Code dealing with employee benefits It also discusses and explains the multitude of regulations rulings and interpretations issued by the Department of the Treasury the Internal Revenue Service the Department of Labor and the Pension Benefit Guaranty Corporation in explanation of ERISA the Code provisions relating to the requirements for tax qualified retirement plans and the subsequent legislation amending or supplementing ERISA and such Code provisions Cited by the Supreme Court ERISA A Comprehensive Guide discusses and explains the multitude of regulations rulings and interpretations issued by the Department of the Treasury the Internal Revenue Service the Department of Labor and the Pension Benefit Guaranty Corporation in explanation of ERISA and the subsequent legislation amending or supplementing ERISA ERISA A Comprehensive Guide has been updated to include Description of the student loan program 2018 Private Letter Ruling and the resolution of this with the anti conditioning rule Analysis of the latest version of the EPCRS which is available for tax qualified retirement plans with certain compliance failures as set forth in IRS Revenue Procedure 2019 19 including an update to the IRS user fees that apply to the various correction programs Discussion of the new self correction options for participant loan failures certain non amender failures and beneficial retroactive amendments to increase participant's benefits Description of IRS VCAP its uses limitations and procedural requirements Description of IRS Revenue Procedure 2015 32 for correction of delinquent Forms 5500 EZ Analysis of the DOL's guidance on the definition of an

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