

Vertical Coordination in the US Pork Industry: Status, Motivations, and Expectations

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In addition to horizontal consolidation at the input, production, and processing subsectors, the US pork industry is becoming more vertically aligned. The largest hog producers and pork processors were surveyed regarding their involvement in vertical coordination arrangements and their plans for future involvement in such programs. Motivation for entering these vertical agreements was examined as was the rate of adoption. Structural and regional implications of these results for the pork industry are discussed. © 1997 John Wiley & Sons, Inc.

Introduction

Concerns about the pork industry becoming vertically integrated like the broiler industry in the United States were first voiced in the 1960s, but little change was noted until the last decade. **The US**

pork industry is rapidly evolving from one of relatively small independent producers and processors connected by the spot market to a contract-coordinated industry involving fewer and substantially larger firms. Many fear that the pork sector will become highly consolidated and vertically integrated, affecting the viability of independent producers and processors and the rural communities where much of the industry is based. Others argue that the trends reflect a maturing industry positioning itself to be more competitive in a global protein market.

The current coordination arrangements between hog producers and packers were the subjects of surveys conducted for the USDA Packers and Stockyards Program in 1994 by Hayenga, et al.¹ In 1995, a large number of hog producers were surveyed on similar issues by Grimes and Rhodes.² These studies focus on the largest packers and hog producers/contractors likely to be the driving forces in changes in pork-sector coordination and

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Symposium Vertical Coordination In The Pork Industry

Vertical Coordination In The Pork Industry

Steve W. Martinez



Symposium Vertical Coordination In The Pork Industry Vertical Coordination In The Pork Industry:

Symposium - Vertical Coordination in the Pork Industry. Edited by Robert E. Schneidau and Lawrence A. Duewer Symposium - Vertical Coordination in the Pork Industry, Purdue University, 1971, 1972 Symposium: Vertical Coordination in the Pork Industry Robert E. Schneidau, Lawrence A. Duewer, 1972 Coordination definitions and projects an overview Meeting the challenge of the changing consumer in the decade ahead Current and emerging systems and techniques of coordination a production and marketing profile Technological change and its effect on coordination in the decade ahead Agribusiness and vertical coordination status problems and future developments Financing issues and coordination experiences Policy application **Symposium** Robert E. Schneidau, 1972 **Symposium** Robert E. Schneidau, Lawrence A. Duewer, 1972 **Symposium: Vertical Coordination in the Pork Industry** P.F. Pearce, VERTICAL COORDINATION IN THE PORK INDUSTRY- BASED ON A NATIONAL SYMPOSIUM. , **The South's Hog-pork Industry and Vertical Coordination** Hilliard Jackson, Lewis Daniel Malphrus, 1943 Effects of Changes in Vertical Coordination on Pork Production and Prices Richard J. Crom, James Dwight Sullivan, 1975 A systems analysis of the hog-pork subsector James Dwight Sullivan, Charles Y. Liu, Warren Vincent, 1976 **A Systems Analysis of the Hog-pork Subsector** James D. Sullivan, Charles Y. Liu, Warren Vincent, 1976 *Bibliography of Agriculture* , 1974 Catalog of Copyright Entries. Third Series Library of Congress. Copyright Office, 1974 *Hearings, Reports and Prints of the Senate Committee on Agriculture and Forestry* United States. Congress. Senate. Committee on Agriculture and Forestry, 1972 *Vertical Coordination in the Pork and Broiler Industries* Steve W. Martinez, 1999 **Food Nutrition and Health** Fergus M. Clydesdale, Frederick J. Francis, 2012-12-06 Dramatic cultural changes have occurred in the areas of food nutrition and health in the United States Today the clarion call is for fitness with trim muscular in and skinny pale out The me generation has turned into a robust health seeking we generation with emphasis on group participation in an ever increasing array of health clubs Combined with this renewed interest in fitness is an increasing acceptance of technology which has resulted in the expectation of a high quality of life through the use of technology rather than through its banishment as was the case in the late 1960s and 1970s Thus we see the use of individualized computer programs for diet exercise and improvement of athletic performance through motion analysis of the event Aging has become an accepted phenomenon and the long fruitless search for perpetual youth seems over Old is beautiful as long as it is associated with the trim and robust look of other age groups This is due to the changing demographics of the United States as well as recognition of the simple fact that age is not a drawback in achievement levels in most areas of our society These changes which are in many respects the antithesis of the beliefs of the 1970s have led us to write this book We are going to attempt to use the same style of communication we used in our previous book Food Nutrition and You but the focus and content is quite different *Technical Bulletin* , 1976 **Structural Change in the Hog/pork Subsector** Lisa Chloie Abeles-Allison, 1992

Relative Efficiency of Various Genetic Mechanisms for Suppression of Insect Populations E. F. Knipling, W.

Klassen, Waldemar Klassen, 1976

Fish Marketing and Credit in Viet Nam Audun Lem, Food and Agriculture

Organization of the United Nations, 2004-01-01 Since the early 1980s exports of fish in Viet Nam have increased significantly while the improvement of domestic marketing and utilization of fish have not received sufficient attention Improving supplies of fish for urban and rural populations better quality and safety of products and ensuring food security particularly for disadvantaged and vulnerable parts of the population are important concerns which were addressed by studies the findings of which are presented in this report These findings suggest that the domestic consumption of fish in Viet Nam is probably higher than previously assumed Given the projected strong economic growth over the coming years it must be expected that local consumer demand will continue to expand At the same time the export-oriented fish processing industry will result in an increased demand for raw materials This substantial future demand for safe and high quality fish products can only be met if efficient marketing arrangements are in place

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