

Macroeconomics Lecture notes

Financial markets, expectations and their relevance for monetary policy

3.1 The present discounted value

3.1.1 Application: bonds

3.2 Arbitrage and the yield curve

3.2.1 Application: the yield curve and monetary policy

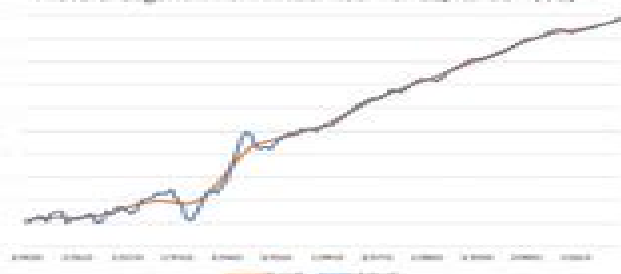
3.3 Stock prices: fundamental value and speculative bubbles

3.3.1 Application: expansionary monetary policy and stock prices

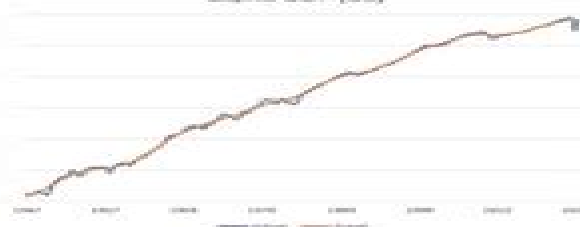
The approach in macroeconomics: use abstract models to derive testable implications from clearly stated assumptions

Growth and business cycles

Natural Logarithm of Annual Real Per Capita GDP (US)



Natural Logarithm of Quarterly Real Per Capita GDP (US)



Long run: growth

- Determinants of cross-country differences
- Determinants of income differences across time (growth miracles)
- Growth miracle: sustained growth in GDP over multiple decades

Short to medium run: business cycles

- Determinants of macroeconomic fluctuations (quantities & prices)
- Supply side vs demand side explanations



Student Lecture Notes Macroeconomics

Raghbendra Jha



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