

# GLOBAL AGRICULTURE EQUIPMENT MARKET OVERVIEW



## KEY PLAYERS

- ARGO SpA
- Escorts Group
- CNH Industrial N.V.
- Mahindra & Mahindra Ltd
- JCB Limited
- Bucher Industries AG
- Yanmar Company Limited
- AGCO Corp.

## MARKET SIZE

2021

**128** (USD Billion)

**7.1% CAGR**

(2022-2030)

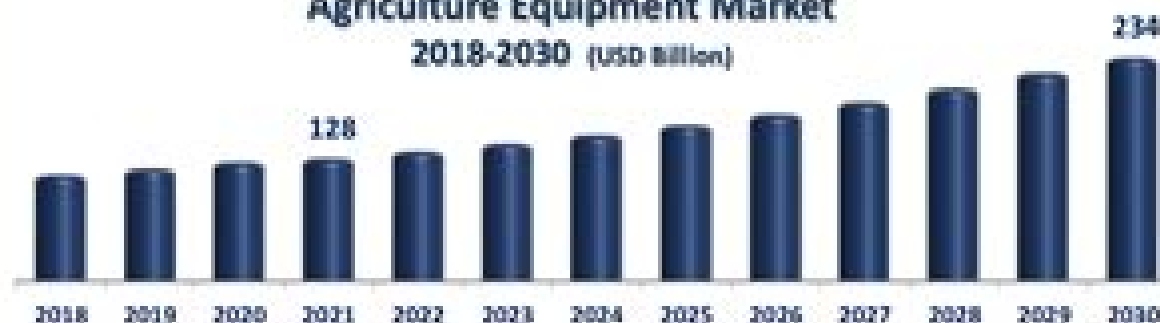
## MARKET BY REGION

2021



## Agriculture Equipment Market

2018-2030 (USD Billion)



## DRIVERS

- Rising demand for advance machines and equipment globally
- Increasing demand for automated systems in farming sector

## RESTRAINTS

- High agricultural equipment costs
- The volatility of commodity prices

# Size And Efficiency In Farming

**Johan Van Zyl,Hans P. Binswanger-  
Mkhize,Hans P. Binswanger,Colin G.  
Thirtle**

## Size And Efficiency In Farming:

*Size and Efficiency in Farming* Denis K. Britton, Berkeley Hill, 1975      *The relationship between farm size and efficiency in south african agriculture* Johan Van Zyl, Hans P. Binswanger-Mkhize, Hans P. Binswanger, Colin G. Thirtle, 1995      *Size and Efficiency in Farming* A. H. Maunier, University of Oxford. Agricultural Economics Research Institute, University of Oxford. Institute for Research in Agricultural Economics, 1952      **Economies of Size in U.S. Field Crop Farming** Thomas Alan Miller, 1981      **The Relation of Farm Size and Efficiency to Economic Outcomes on Central Kansas Farms** Dale Alpheus Knight, 1968      **Economies of Size in Farming** J. Patrick Madden, 1967      **The Relationship Between Farm Size and Efficiency in South African Agriculture** Colin Thirtle, 1999 November 1995 Commercial farms in South Africa could become significantly more efficient if they became smaller The government could encourage that trend by removing policies and distortions that favor large over small farms Drawing on international evidence van Zyl Binswanger and Thirtle discuss the sources of economies of scale Using representative farm level survey data for South Africa s six major grain producing areas and one irrigation area for the period 1975 90 they Describe the structure of South African agriculture detailing the distribution of farm sizes and results from previous studies of farm size efficiency Analyze the evidence on scale efficiency in the former homelands Analyze the relationship between farm size and efficiency in commercial farming and discuss how policy affects that relationship Clearly policy has a crucial impact on the relationship between farm size and efficiency They find that Farms in the former homelands seem to be scale inefficient which is unsurprising given the historical lack of access to support services and infrastructure policies that discriminate against farmers in the homelands and the extremely fragmented and limited land use rights of farmers there There is an inverse relationship between farm size and efficiency in the commercial farming areas for the range of farms analyzed regardless what method is used This inverse relationship seems to become stronger and more accentuated as policy distortions which tend to favor large farms over small ones are removed Large farms tend to use more capital intensive methods of production while smaller farms are more labor intensive And managerial ability seems to be better on larger farms There is an inverse relationship between farm size and efficiency in South African agriculture despite South Africa s history of policies favoring relatively large mechanized farms Clearly efficiency gains could be significant if commercial farms became smaller To encourage that trend policies and distortions that favor large farms over small should be removed This paper a product of the Office of the Director Agriculture and Natural Resources Department is part of a larger effort in the department to design appropriate strategies for land reform      **The Relation of Farm Size and Efficiency to Economic Outcomes on Western Kansas Farms** Dale Alpheus Knight, 1968      Priorities in Agricultural Research of the U.S. Department of Agriculture United States. Congress. Senate. Committee on the Judiciary. Subcommittee on Administrative Practice and Procedure, 1978      Size, Structure, And The Changing Face Of American Agriculture Arne Hallam, 2019-09-05 Presents the latest findings on past changes in structure

the factors that lead to structural change its effect on societal welfare and what will happen to the structure of agriculture in the years ahead The book provides insights on issues such as the family farm the industrialization of agriculture and the impact of agricultural technology on the environment      **Hearings** United States. Congress. Senate. Committee on Labor and Public Welfare,1972      **Role of Giant Corporations** United States. Congress. Senate. Select Committee on Small Business. Subcommittee on Monopoly,1969      *Role of Giant Corporations: Corporate secrecy: agribusiness* United States. Congress. Senate. Select Committee on Small Business. Subcommittee on Monopoly,1973      **Farmworkers in Rural America, 1971-1972** United States. Congress. Senate. Committee on Labor and Public Welfare. Subcommittee on Migratory Labor,1972      Farmworkers in Rural America, 1971-1972: A-B. Appendix United States. Congress. Senate. Committee on Labor and Public Welfare. Subcommittee on Migratory Labor,1972      Hearings, Reports and Prints of the Senate Select Committee on Small Business United States. Congress. Senate. Select Committee on Small Business,1973      **Family Farming** ,2008-06-01 Americans decry the decline of family farming but stand by helplessly as industrial agribusiness takes over The prevailing sentiment is that family farms should survive for important social ethical and economic reasons But will they This timely book exposes the biases in American farm policies that irrationally encourage expansion biases evident in federal commodity programs income tax provisions and subsidized credit services Family Farming also exposes internal conflicts particularly the conflict between the private interests of individual farmers and the public interest in family farming as a whole It challenges the assumption that bigger is better critiques the technological basis of modern agriculture and calls for farming practices that are ethical economical and ecologically sound The alternative policies discussed in this book could yet save the family farm and the ways and means of saving it are argued here with special urgency This Bison Books edition includes a new introduction by the author providing a more national perspective underscoring the repetitive cycles of American agriculture over the decade and assessing the major policy issues that have dominated agriculture in recent years

*Iowa Farm Management Surveys* H. B. Munger,1921      **Annual Report of the New York State College of Agriculture at Cornell University and the Agricultural Experiment Station** New York State College of Agriculture,1912      **Bulletin of the Agricultural Experiment Station** ,1914

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