

American Telephone & Telegraph Company.

BOSTON, January 26, 1907.

MESSRS. J. P. MORGAN & Co., New York,
MESSRS. KUHN, LOEB & Co., New York,
MESSRS. KIDDER, PRABODY & Co., Boston,
MESSRS. BARING BROTHERS & Co., LTD., London,
MESSRS. J. S. MORGAN & Co., London,
MESSRS. HOPE & Co., Amsterdam.

DEAR SIRS,

Referring to the \$10,000,000 Convertible 4 per cent. Gold Bonds of the American Telephone and Telegraph Company which you are about to offer for public subscription, I beg to state that these bonds form part of a total authorized issue of \$150,000,000, which are dated March 1, 1906, and which mature on March 1, 1936, interest being payable semi-annually on March 1 and September 1. All or any part of the issue may be redeemed on March 1, 1914, and on the first day of any March, June, September, or December thereafter, at a premium of 5 per cent. and accrued interest, upon twelve weeks' notice. Both principal and interest of the bonds are payable in United States gold coin of the present standard of weight and fineness and without deduction for any tax or taxes which may be imposed by the laws of the United States of America or of any State, county, or municipality therein, and which the Company may be required to pay or deduct therefrom.

The bonds are convertible at par, at the option of the holder, into common stock of the Company at 140 per cent. of par, after March 1, 1909, and before March 1, 1918, and in the meantime up to thirty days prior to the date of redemption named in any redemption call.

In case the Company shall sell or issue stock additional to the amount of common stock (1,315,514 shares each of the par value of \$100) now outstanding in the hands of the public, other than stock issued upon the conversion of bonds, then thereafter the price at which stock shall be issued in exchange for bonds offered for conversion shall be determined upon the following basis, *viz.*—To the aggregate value of said existing outstanding common stock, valued at the price of \$140 per share, shall be added the aggregate amount of money actually received by the Company from the sale or issue of such additional capital stock other than stock issued upon the conversion of bonds. Such total shall be divided by the aggregate number of shares of stock now outstanding in the hands of the public, as aforesaid, increased by the number of shares of such additional stock issued or sold (exclusive of stock issued upon the conversion of bonds), and the quotient resulting upon such division shall be the price per share at which stock shall be issued upon such conversion, except that in no event shall the conversion price exceed \$140 a share.

The Financial History Of The American Telephone And Telegraph Company

Jonas Warren Stehman



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Opening Networks to Competition David Gabel,David F. Weiman,2012-12-06 David Gabel and David F Weiman The chapters in this volume address the related problems of regulating and pricing access in network industries Interconnection between network suppliers raises the important policy questions of how to sustain competition and realize economic efficiency To foster rivalry in any industry suppliers must have access to customers But unlike in other sectors the very organization of network industries creates major impediments to potential entrants trying to carve out a niche in the market In traditional sectors such as gas electric rail and telephone services these barriers take the form of the large private and social costs necessary to duplicate the physical infrastructure of pipelines wires or tracks Few firms can afford to finance such an undertaking because the level of sunk costs and the very large scale economies make it extremely risky In other newer sectors entrants face less tangible but no less pressing constraints In the microcomputer industry for example high switching costs can prevent users from experimenting with alternative but perhaps more efficient hardware platforms or operating systems Although gateway technologies can reduce these barriers the installed base of an incumbent can create powerful bandwagon effects that reinforce its advantage such as the greater availability of compatible peripherals and software applications In the era of electronic banking entrants into the automated teller machine A TM and credit card markets face a similar problem of establishing a ubiquitous presence **Journal of the American Statistical Association** American Statistical Association,1925 A scientific and educational journal not only for professional statisticians but also for economists business executives research directors government officials university professors and others who are seriously interested in the application of statistical methods to practical problems in the development of more useful methods and in the improvement of basic statistical data The President's Report University of Minnesota,1924 **Biennial Report of**

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