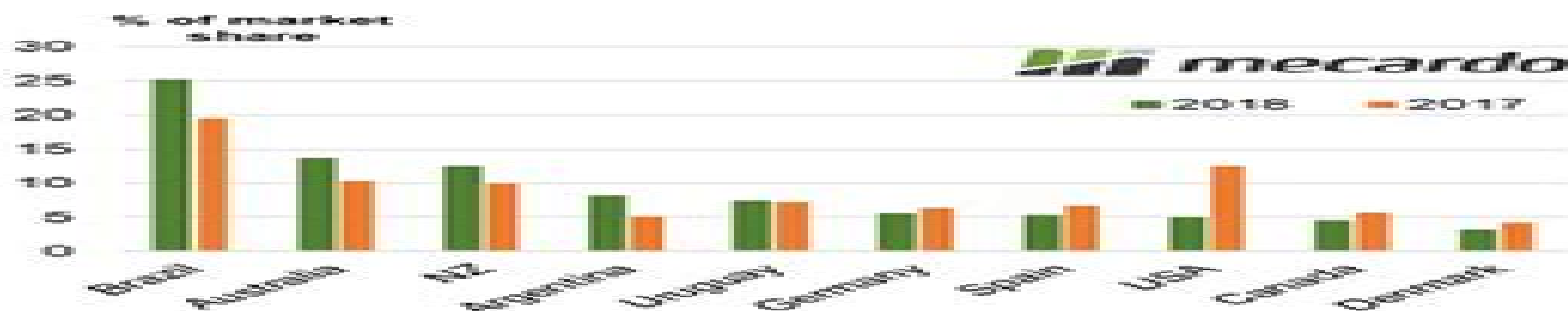
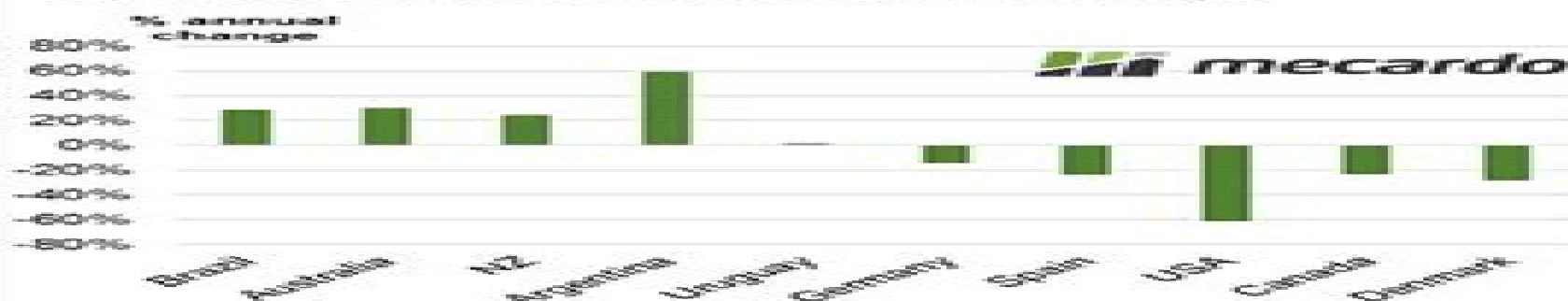


Figure 1. China Meat Imports



Source: OEC, WITS, Mecardo

Figure 2. China Meat Imports Annual Change



Source: OEC, WITS, Mecardo

Figure 3.  
USA China Trade Deal

|                               | USA share 2021<br>(best case) | US\$ bn      | USA share<br>in 2017 | US\$ bn      |
|-------------------------------|-------------------------------|--------------|----------------------|--------------|
| Soybeans                      | 45%                           | 16.47        | 34%                  | 12.44        |
| Wood Products                 | 32%                           | 6.62         | 16%                  | 3.31         |
| Woodpulp                      | 22%                           | 2.40         | 11%                  | 1.20         |
| Malt Extract                  | 20%                           | 0.83         | 2%                   | 0.06         |
| Hides (Tanned Horse & Cattle) | 50%                           | 2.08         | 27%                  | 1.12         |
| Fish (Non-fillet frozen)      | 50%                           | 1.74         | 24%                  | 0.83         |
| Wine                          | 20%                           | 0.61         | 3%                   | 0.08         |
| Beef (Frozen)                 | 10%                           | 0.30         | 1%                   | 0.02         |
| Milk (Concentrated)           | 20%                           | 0.49         | 4%                   | 0.09         |
| Pig meat                      | 50%                           | 1.09         | 12%                  | 0.26         |
| Almonds                       | 100%                          | 0.94         | 76%                  | 0.72         |
| Animal meal pellets           | 40%                           | 0.82         | 8%                   | 0.16         |
| Crustaceans                   | 30%                           | 0.61         | 10%                  | 0.20         |
| Edible Offal                  | 30%                           | 0.60         | 13%                  | 0.26         |
| Barley**                      | 100%                          | 1.37         | N.A.**               | 0.00         |
| <b>Total</b>                  |                               | <b>36.97</b> |                      | <b>20.75</b> |

\*\* replace Barley with US corn or sorghum

Red denotes Australian industry with potential risk

# The Deal Abridged

**AW Rasmussen**



## **The Deal Abridged:**

## **The Deal Abridged** Book Review: Unveiling the Power of Words

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