



# The Defense Industry

**AW Chickering**



## **The Defense Industry:**

**The Structure of the Defense Industry** Nicole Ball, Milton Leitenberg, 2021-05-30 Proponents of arms control and disarmament are often confronted with the argument that reductions in defense expenditure lead to cutbacks in military industries and thus to economic hardship While a reduction in defense production would cause some economic dislocation this would be mitigated by the ability of the economy to adapt to changing patterns of production This book first published in 1983 assesses the likely effects of reductions in defense industries by an examination of the roles these industries play in national economies Each chapter discusses industry employment output research and development capital value profitability concentration and competition internal organization and regional employment concentration Other questions considered include the economic importance of weapons exports the defense industry as a leading edge in maintaining national technological capabilities and the reliance of individual firms on defense contracting

**Military transformation and the defense industry after next the defense industrial implications of network-centric warfare ,      The Structure of the Defense Industry. An International Survey** Nicole Ball, 1985      **The Modern Defense Industry** Richard A. Bitzinger, 2009-10-15 Whether it s guns and ammunition or multidimensional anti terrorism systems the defense industry is dynamic complex and ubiquitous It is also mysterious powerful and controversial involving thousands of players worldwide from suppliers and producers to government and military procurers to shadowy figures that trade in the black market This comprehensive two volume reference will explore on a global scale the various issues concepts problems and controversies surrounding the rise of the modern defense industry Unparalleled in its scope and insight The Modern Defense Industry will prove invaluable to the industry s critics and champions alike The phenomenon of a more or less permanent defense industry especially one so wide in scale breadth air sea land and space technology and geography is still relatively new Until now its implications for politics economics and technology have not been adequately discussed in an authoritative accessible format for scholars and researchers business people journalists policymakers and interested laymen The Modern Defense Industry addresses the period from 1945 to the present covering the United States Europe Russia China Israel and other important arms producing and arms procuring countries Including essays by experts from around the world a glossary data on firms and governments laws and policies primary documents case studies and a host of other elements this set will be a unique resource for anyone interested in the arms industry It will also offer penetrating insights into topics like international relations and diplomacy arms proliferation and contemporary politics Volume I comprises chapters by experts in the field on topics like the relationship between the industry military and government how new modes of warfare are changing the industry the implications of globalization on the industry the black and gray areas of the arms trade and much more Volume II features an extensive A Z glossary of terms lists of defense firms and government agencies annotated primary documents lists of leading defense contractors and key weapons systems an analysis of key legislation and professional organizations

The Modern Defense Industry sets the standard for state of the art overviews of an industry that has for better or worse come to infuse nearly every aspect of world affairs in the early twenty first century The Defense Industrial Base United States. Congress. House. Committee on Armed Services. Panel on Business Challenges within the Defense Industry,2012

**Military Transformation and the Defense Industry After Next: the Defense Industrial Implications of Network-Centric Warfare** Peter J. Dombrowski,Eugene Gholz,Andrew L. Ross,Naval War College Press,2012-08-09 Though still adjusting to the end of the Cold War the defense industry is now confronted with the prospect of military transformation Since the terrorist attacks on 11 September 2001 many firms have seen business improve in response to the subsequent large increase in the defense budget But in the longer run the defense sector s military customers intend to reinvent themselves for a future that may require the acquisition of unfamiliar weapons and support systems Joint and service visions of the military after next raise serious questions that require the attention of the Defense Department s civilian and uniformed leadership and industry executives alike What are the defense industrial implications of military transformation Will military transformation lead to major changes in the composition of the defense industrial base This study employs network centric warfare a Navy transformation vision that is being adopted increasingly in the joint world as a vehicle for exploring the defense industrial implications of military transformation We focus on three defense industrial sectors shipbuilding unmanned vehicles and systems integration The transformation to NCW will require both sustaining and disruptive innovation that is innovation that improves performance measured by existing standards and innovation that defines new quality metrics for defense systems The dominant type of innovation needed to support transformation varies across industrial sectors some sectors face more sustaining than disruptive innovation while some sectors will need more disruptive than sustaining innovation as they supply systems for the Navy after Next Military transformation does not entail wholesale defense industrial transformation In the systems integrations sector much of the innovation required to effect networkcentric warfare is likely to be sustaining rather than disruptive In the parts of the defense industrial base that build platforms on the other hand the standards by which proposals are evaluated for the Navy after Next will be somewhat different than the standards used in the past As a result transformation could significantly change the industrial landscape of shipbuilding The unmanned vehicle sector falls somewhere in between because unmanned vehicles have not been acquired in quantity in the past their performance metrics are not well established Existing suppliers of unmanned vehicles will have a role in the future industry but some innovative concepts and technologies may come from nontraditional suppliers such as start up firms The U S Navy bears the responsibility of transforming itself Internally it must find ways to deconflict the needs of the current Navy and the Next Navy from the needs of the Navy after Next if industry is to support its long term transformation requirements Externally pervasive organizational and political obstacles to transformation require that the Navy carefully manage its relationships with Congress and industry Recognition that military transformation need not drive

existing defense firms out of business will facilitate that task      **The Defense Industrial Base** United States. Congress. House. Committee on Armed Services. Panel on Business Challenges within the Defense Industry,2012      *Defence Industries in the 21st Century* Çağlar Kurç, Richard A. Bitzinger, Stephanie G. Neuman, 2021-05-14 Defence Industries in the 21st Century explores the transformation in the global defence industrial production through examining the interaction between international and domestic factors With the global defence industry and arms market likely continue to expand and mature the ways in which this progression could influence international politics remain obscure In practice as the contents of this book show the defence industrial bases and arms export policies of emerging states display significant variance This variance is the result of a unique balance between domestic and international factors that has shaped the defence industrialisation behaviour and policies of the less industrialised states One of the most important conclusions of the book is that the interplay between domestic and international factors clearly influences the variation in the emerging states defence industrialisation policies as well as their success or failure While international factors create opportunities they also limit the options available to emerging economies Domestic factors also play an important role by shaping the policy choices of the states decision makers Exploring the balance between international and domestic factors and the ways in which they influence defence industrialisation in emerging states Defence Industries in the 21st Century will be of great interest to scholars of Defence Industries Arms Manufacturing and Defence Strategic and Security Studies more generally The chapters were originally published in Defence Studies Comparative Strategy and All Azimuth      **The Defense Industry of the People's Republic of China** Paul Humes Folta, 1986      **Democracy's Arsenal** Jacques S. Gansler, 2011 The author describes the transformations needed in government and industry to achieve a new more effective system of national defense      *Military Transformation and the Defense Industry After Next* Peter J. Dombrowski, Eugene Gholz, Andrew L. Ross, 2002-01-01 this is a case study of the process by which a strategy was developed and applied within the present American defense establishment bearing in mind the broad aspects involved in the rational development of a strategy through an understanding of national aims technological and geographical constraints and relative military abilities      **Creating a 21st Century Defense Industry** Panel on Business Challenges within the Defense Industry of the Committee on Armed Services House of Representatives, 2012-08-03 In our hearings on the issue we have heard from a variety of witnesses in the field and the Department of Defense about the current challenges and future projections regarding the United States defense industrial base The conversation thus far has been very informative as each and every person we meet with brings a unique perspective about how to learn from our past failures and establish stability in the industrial base Today we continue that dialogue by focusing on the future In doing so we are asking some very basic questions regarding a complex subject matter What can we do to adapt the current environment to meet the needs of the 21st century security strategy What can we learn from other nations who are implementing strategies that deal with this critical issue What

changes are necessary in our workforce and acquisition policies to meet that vision      **Arming the Future** Ann R. Markusen, 1999 A Council on Foreign Relations book Cover      *Insight Turkey 2020/03 - Transformation of Turkey's Defense Industry*, 2020-10-01 Turkey's contemporary defense and military strategy can be best understood as a result of the historical process the country has experienced This historical process has significantly altered the security environment surrounding Turkey while transforming her alliance relations ultimately producing a new political vision for the country and a defense and military strategy that serves this vision Firstly although the end of the Cold War and the ensuing dissolution of the Soviet Union has ameliorated international security Turkey was faced with both conventional and asymmetric threats on multiple fronts This situation kept defense spending of the country at record levels despite military expenditures within NATO showing a rapid decline On the other hand the emerging political geography led to a series of new conflicts erupting in several hotspots from the Balkans through to the Caucasus and the Middle East Emerging conflicts were thought to require a common response which precipitated NATO's evolution from a collective defense organization to a collective security organization Concurrently it meant that Turkey would actively join NATO's new missions ranging from the peaceful resolution of disputes to stability operations with expeditionary forces featured by mobility jointness and readiness Secondly the 9/11 terrorist attacks against the U.S. created profound ramifications for Turkey's regional security and her alliance relations In particular the American military occupation of Iraq jeopardized Turkey's national security by effectively removing the political authority of that country and dismantling the Iraqi army While the emerging political vacuum was filled by sectarian politics the scarcity of security was exploited by the PKK consolidating its presence in northern Iraqi territories Divided Iraq has also transformed into a breeding ground for international terrorism which resulted in the rise of various extremist armed organizations including ISIS Thirdly since the so-called Arab spring started in the early 2010s the political and security landscape of the Middle East and North Africa has undergone significant changes While the overthrow of dictators led to intra-state conflicts in several places it was particularly the civil war in Syria that alarmed Turkish decision makers due to its transformation into a safe haven for various terrorist groups operating at Turkey's southern frontiers Bereft of concrete ally support Turkey unilaterally launched military operations into northern Syria in order to eliminate ISIS elements as well as curbing the long-term territorial ambitions of the PKK The Arab spring has also aggravated previous tensions and engendered various factions that facilitated new alignments which is the case for today's Eastern Mediterranean and Arab-Israeli relations Against the backdrop of these considerations Turkey's contemporary defense and military strategy has been formed In general this strategy lays down the principles of using military force to support the political aims of the country It operates as a bridge between policy and operation in a classical sense And that strategy is now not just informed by protecting the territorial integrity of the nation but has wider objectives including enhancing the country's international standing as well as achieving strategic autonomy This in turn has necessitated new tools that extend beyond a

sole deterrent force namely military activism and defense industry investments along with the contribution to international security and commitments to the NATO alliance The summer issue of Insight Turkey aims to explain the changing dynamics of Turkey's military and defense strategy by taking into consideration current foreign and security policy practices of Turkey in the Middle East and North Africa region More specifically this issue is an attempt to develop a new framework to understand Turkey's revolution in its military and defense strategies Hulusi Akar the Minister of National Defense of Turkey in his commentary sheds light on the global and regional developments that threaten Turkey's peace and stability and which contributed to shaping its defense strategy A strategy that targets finding common solutions to international problems in a collaborative way Akar gives special attention to the contribution of the distinguished deterrent efficient motivated well trained and disciplined Armed Forces that are equipped with high level weaponry produced domestically using national resources Within the context of the Turkish Defense Industry's strong historical background Smail Demir highlights the transformation and rationality of the Turkish Defense Industry He emphasizes the necessity of addressing the recent rise of the Turkish Defense Industry in two different but interrelated periods The first provided the defense industry with strong support with an extremely decisive and long term projection The second represents the transformation of the expectations from the defense industry in coordination with the changing position and function of the defense industry in bureaucratic mechanisms Michael Tanchum's commentary is a coherent and rigorous analysis of the logical result of Turkey's post Cold War strategic reorientation presented in its new expeditionary capability of enhanced naval capacity and new forward bases Michael examines Ankara's challenge of calibrating the use of its hard power instruments to serve its post Lausanne strategic orientation toward establishing Turkey centered inter regional connectivity In the middle of the COVID 19 global pandemic Minister of Health of the Republic of Turkey Fahrettin Koca underscores the role of Turkey in the management of COVID 19 His commentary asserts that Turkey has successfully contained the COVID 19 pandemic and prevented devastating consequences due to its idiosyncratic approach to the crisis and the robustness of its healthcare system After 85 years as a museum Hagia Sophia welcomes Muslim worshippers a decision that has drawn intense criticism in Turkey and worldwide However Deputy Minister of Foreign Affairs of the Republic of Turkey Yavuz Selim Kuran argues that the functional change of Hagia Sophia will not affect Turkey's centuries old tradition of promoting tolerance harmony and diversity The final off topic commentary of this issue underlines the challenges to Pakistan's nuclear threshold Muhammad Haris Bilal Malik and Muhammad Abbas Hassan explain why Pakistan has been further threatened by India's aggressive policies and provocative military modernization The commentary concludes that Pakistan may be compelled to further revisit its nuclear threshold level to overcome India's aggression Besides the commentaries this issue comprises five articles that focus on the Turkish Defense Industry past present and future and underline the factors that led to its remarkable evolution The first article by Murat Yetiltepe presents a general framework of Turkey's Military and Defense Strategy By taking into account the main

drivers primary objectives and essential pillars as well as its tangible repercussions on the military mindset the author explains how the change in Turkey s defense and military strategy stems both from Turkey s changing security landscape and its quest to be an assertive regional player Can Kasapo lu s research article covers two interrelated strategic topics regarding Turkey s national military capacity in the 21st century its defense technological and industrial base and its military policy both currently characterized by a burgeoning assertiveness In light of the rapid advances in technology that are continually shaping developments in the aerospace and defense sector notably the evolution of airpower Arda Mevl to lu provides us with an understanding of the features of the next generation of air warfare while presenting the status of the Turkish Air Force and offering suggestions on several challenges and opportunities As a reply to the critics that Turkey is caught between a rock and a hard place due to the adamant opposition of its NATO allies Mustafa Kibaro lu tries to make sense of Turkey s S 400 choice by assessing the impact of the S 400 deal on Turkey s defense industries On one hand he presents his conception of the current international political non order as an underlying factor behind the deal On the other he suggests that the deal must be approached from a wider perspective to grasp the extent of the service it has done in bolstering Turkey s military industrial complex The last article related to the main theme of this issue focuses on Turkey s defense spending Merve Seren attempts to show that prioritization of defense spending during the AK Party era is specifically the outcome of a political preference In other words the shift in the political landscape from idealism to realism associated with pragmatism Our initial off topic article highlights how Trump s peace plan optimistically called the Deal of the Century adopts the Zionist discourse regarding al Aqsa and its effects on undermining the Muslim sovereignty over the mosque which will be a clear violation of the International law and status quo Khalid el Awaisi and Cuma Yavuz investigate the results of the implementation of Trump s plan which they assert will lead to three main changes that would undo the centuries old status quo of Masjid al Aqsa completely and give Israel full control over this important historic and religious site Ahmad AlShwawra and Ahmad Almuhtady s off topic article completes the dossier of this issue The authors examine the potential implications of Jordan s decision to import Mediterranean gas through Israel on Jordanian energy security with special attention to how this decision will impact Jordanian foreign policy regarding the Palestinian cause Through a wide range of articles and commentaries this issue aims to bring to its readers a comprehensive framework on the transformation of Turkey s Defense Industry and changing patterns of its military strategy

**Creating a 21st Century Defense Industry** United States. Congress. House. Committee on Armed Services. Panel on Business Challenges within the Defense Industry,2012      **Defense Industry Bulletin** ,1971      [The Economics of Defense Industry](#) Thomas-Durell Young,2023-10-17 This book on the economics of defence industry assesses a series of historical and contemporary case studies that consistently demonstrate the need for governments to recognise and thereafter factor the financial needs of a narrow industrial sector that is capital intensive technologically advanced and that requires a highly skilled labour force



Since the end of the cold war Western governments have systematically reduced financial support to their domestic defence industry and have seemingly ignored planning and funding industrial mobilisation In all cases government policy has been to encourage industries to consolidate capacity to become financially viable in a sector that has seen diminished demand The 2022 Russian invasion of Ukraine has caused Western governments to reassess their previous assumptions Efforts to increase industrial capacity have been met with the iron laws of economics whereby businesses need to show return on investments The chapters in this volume posit that efforts to rationalise industrial capacity and innovation to meet short term financial efficiencies inevitably results in limited expensive and long delays in increased production in times of international crisis This book serves as an essential guide for academics researchers and students interested in defence economics industrial economics international relations and industrial policy The chapters in this book were originally published in various issues of Defense Security Analysis      The Economics of the Global Defence Industry Keith Hartley, Jean Belin, 2019-11-08 This book makes an original contribution to our knowledge of the world s major defence industries Experts from a wide range of different countries from the major economies of North America and Western Europe to developing economies and some unique cases such as China India Singapore South Africa and North Korea describe and analyse the structure conduct and performance of the defence industry in that country Each chapter opens with statistics on a key nation s defence spending its spending on defence R D and on procurement over the period 1980 to 2017 allowing for an analysis of industry changes following the end of the Cold War After the facts of each industry the authors describe and analyse the structure conduct and performance of the industry The analysis of structure includes discussions of entry conditions domestic monopoly oligopoly structures and opportunities for competition The section on conduct analyses price non price competition including private and state funded R D and performance incorporates profitability imports and exports together with spin offs and technical progress The conclusion explores the future prospects for each nation s defence industry Do defence industries have a future What might the future defence firm and industry look like in 50 years time This volume is a vital resource and reference for anyone interested in defence economics industrial economics international relations strategic studies and public procurement      Managing Change Larry A. Sparks, 1993      **Defense Sector** United States. General Accounting Office, 1995

## Unveiling the Magic of Words: A Report on "**The Defense Industry**"

In a world defined by information and interconnectivity, the enchanting power of words has acquired unparalleled significance. Their capability to kindle emotions, provoke contemplation, and ignite transformative change is truly awe-inspiring. Enter the realm of "**The Defense Industry**," a mesmerizing literary masterpiece penned by way of a distinguished author, guiding readers on a profound journey to unravel the secrets and potential hidden within every word. In this critique, we shall delve into the book's central themes, examine its distinctive writing style, and assess its profound impact on the souls of its readers.

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