

GLOBAL AGRICULTURE EQUIPMENT MARKET OVERVIEW



KEY PLAYERS

- ARGO SpA
- Escorts Group
- CNH Industrial N.V.
- Mahindra & Mahindra Ltd
- JCB Limited
- Bucher Industries AG
- Yanmar Company Limited
- AGCO Corp.

MARKET SIZE

2021

128 (USD Billion)

7.1% CAGR

(2022-2030)

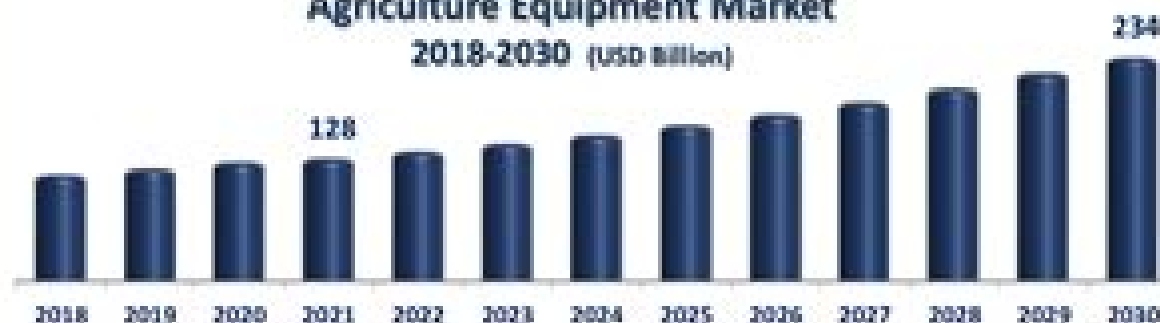
MARKET BY REGION

2021



Agriculture Equipment Market

2018-2030 (USD Billion)



DRIVERS

- Rising demand for advance machines and equipment globally
- Increasing demand for automated systems in farming sector

RESTRAINTS

- High agricultural equipment costs
- The volatility of commodity prices

Size And Efficiency In Farming

TD Snyder



Size And Efficiency In Farming:

Size and Efficiency in Farming Denis K. Britton, Berkeley Hill, 1975 *The relationship between farm size and efficiency in south african agriculture* Johan Van Zyl, Hans P. Binswanger-Mkhize, Hans P. Binswanger, Colin G. Thirtle, 1995

Size and Efficiency in Farming A. H. Maunier, University of Oxford. Agricultural Economics Research Institute, University of Oxford. Institute for Research in Agricultural Economics, 1952 **Farm Size and Marketing Efficiency** Parmod Kumar, 2007 Study with reference to Kaithal and Sirsa Districts of the state of Haryana India *Tenancy & Efficiency of Farming in a Developing Economy* Ram Niranjana Tripathy, 1985 **The Relation of Farm Size and Efficiency to Economic Outcomes on Central Kansas Farms** Dale Alpheus Knight, 1968 **Size, Structure, And The Changing Face Of American Agriculture** Arne Hallam, 2019-09-05 Presents the latest findings on past changes in structure the factors that lead to structural change its effect on societal welfare and what will happen to the structure of agriculture in the years ahead The book provides insights on issues such as the family farm the industrialization of agriculture and the impact of agricultural technology on the environment **Economies of Size in Farming** J. Patrick Madden, 1967 **Agricultural Economic Report** , 1981 **Policy and Scale Factors Influencing Efficiency in Dairy and Poultry Production in Bangladesh** , 2005-01-01 **Some Important Factors for Success in General Farming and in Dairy Farming** George Frederick Warren, 1914 **Economies of Size in U.S. Field Crop Farming** Thomas Alan Miller, 1981 *Yearbook of the United States Department of Agriculture* United States Department of Agriculture, 1914

Agricultural Efficiency in India Hem Chandra Lal Das, 1993 *Agricultural Extension Bulletin* , 1925 **World Development Report 2008** World Bank, 2007-10-15 The world's demand for food is expected to double within the next 50 years while the natural resources that sustain agriculture will become increasingly scarce degraded and vulnerable to the effects of climate change In many poor countries agriculture accounts for at least 40 percent of GDP and 80 percent of employment At the same time about 70 percent of the world's poor live in rural areas and most depend on agriculture for their livelihoods World Development Report 2008 seeks to assess where when and how agriculture can be an effective instrument for economic development especially development that favors the poor It examines several broad questions How has agriculture changed in developing countries in the past 20 years What are the important new challenges and opportunities for agriculture Which new sources of agricultural growth can be captured cost effectively in particular in poor countries with large agricultural sectors as in Africa How can agricultural growth be made more effective for poverty reduction How can governments facilitate the transition of large populations out of agriculture without simply transferring the burden of rural poverty to urban areas How can the natural resource endowment for agriculture be protected How can agriculture's negative environmental effects be contained This year's report marks the 30th year the World Bank has been publishing the World Development Report **Priorities in Agricultural Research of the U.S. Department of**

Agriculture United States. Congress. Senate. Committee on the Judiciary. Subcommittee on Administrative Practice and Procedure,1978 **Economics of Aquaculture Feeding Practices in Selected Asian Countries** Mohammad R. Hasan,2007-01-01 After agreeing on the methodology and outline of the country reports the authors of the case studies for each feeding strategy and farming system analyzed demographic factors including age and marital status education and ownership structure physical characteristics average number of ponds and average pond size and other input features stocking strategies feeding practices types of feed frequency and intensity of feeding and labour utilization The case studies also identified the principal input costs assessed the economic rates of return gross and net margins returns to labour land and capital gross and net total factor productivity break even prices and production and returns on capital for each feeding strategy Problem areas were identified for the different farming systems **Dairy Farming** Clarence Henry Eckles,George Frederick Warren,1916 **A Survey of Agricultural Economics Literature** Lee R. Martin,1992

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