

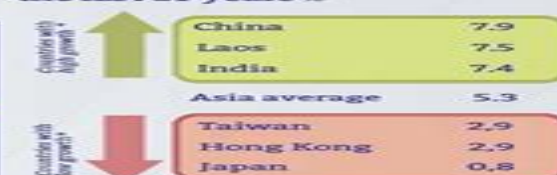
# THE ECONOMIC SITUATION IN ASIA

By 2030, Asia's GDP is projected to account for 40% of world GDP compared to the current 33.8%

## GDP evolution



## Average annual GDP growth in the last 10 years %

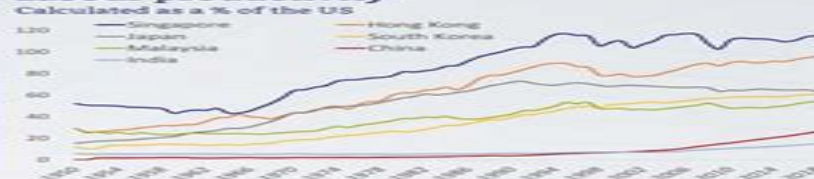


The Asian market share of exports of goods accounts for approximately a third of the world total, with China taking the lion's share (12.8%)

## Share of exports of goods & services



## Labour productivity



Asia represents 34% of the total world FDI, with China as the major FDI recipient

## Main FDI recipients in 2017



## Distribution of FDI by regions of Asia



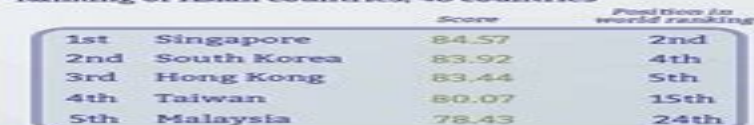
## Main investing countries in China



## Distribution of FDI by regions of Asia



## Doing Business (World Bank, 190 countries)

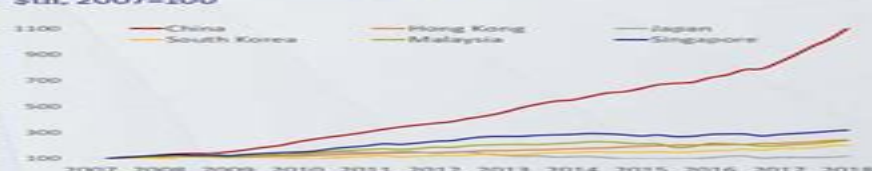


The public debt of Asia represents 85% of GDP. Emphasis is placed on Japan as the economy with the highest public debt (213% of GDP)

## Countries with the highest non-financial debt in Asia % of GDP



## Evolution of household debt



In China, private debt represents 231% of GDP, increasing household debt 11-fold since 2007

\*Countries with a population of less than 2 million people have not been taken into account  
Note: South Asia includes the countries of the Middle East and South Asia  
Source: Círculo de Empresarios based on World Bank, BIS, The Conference Board, UNCTAD, & IMF, 2018

# Situation In Asia

**Jacob Bercovitch, Mikio Oishi**



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